



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Phoenix Petroleum Philippines, Inc.

Report Date: July 27, 2012

Further to Circular No. 5549-2012 dated July 25, 2012, Phoenix Petroleum Philippines, Inc. ("PNX") furnished the Exchange a copy of its SEC Form 20-IS (Definitive Information Statement) in connection with its Annual Stockholders' Meeting, which will be held on on 6 September 2012 at 2:00 p.m. at the Marco Polo Hotel, Davao City.

As previously announced, "(a)ll shareholders as of 07 August 2012 shall be entitled to vote on the proposed corporate actions."

Attached is a copy of PNX's Definitive Information Statement for your reference.

For your information.