

08 January 2019

Securities & Exchange Commission

Secretariat Building, PICC Complex
Roxas Blvd, Metro Manila

Philippine Stock Exchange
Disclosure Department
3/F PSE Plaza, Ayala Triangle Plaza
Makati City, Metro Manila

Philippine Dealing & Exchange Corporation

37th Floor, Tower 1 The Enterprise Center
6766 Ayala Ave. corner Paseo de Roxas Makati
1226 Metro Manila, Philippines

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Market and Securities Regulation
Department Securities & Exchange Commission

Ms. Janet A. Encarnacion
Head, Disclosure Department
Philippine Stock Exchange

Ms. Paula Beatrice A. Bueno
OIC - Issuer Compliance and Disclosure Department (ICDD)
Philippine Dealing & Exchange Corp.

Sir and Mesdames:

We would like to request for an amendment of the disclosure made yesterday, 07 January 2019. After proper verification, we would like to amend the disclosure to state the proper information and for the disclosure to now read as follows:

“Pursuant to the request for written assent sent by the Company to its stockholders of record as of 07 December 2018, pertaining to issuance of perpetual preferred shares of up to Five Million (5,000,000) shares, at issue price of One Thousand Pesos (Php 1,000.00) per share or a total of Five Billion Pesos (Php 5,000,000,000.00), by way of public offering, subject to registration with the Securities & Exchange Commission and listing with the Philippine Stock Exchange, we would like to announce that the same action was approved and assented to by stockholders representing the majority of the Corporation’s Issued and Outstanding capital stock.”

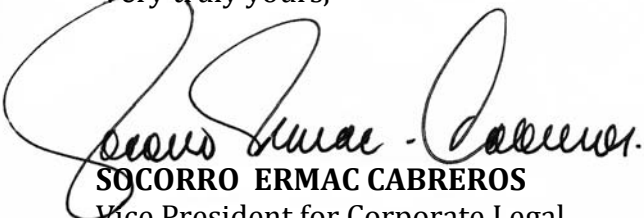
This disclosure is made pursuant to the Revised Disclosure Rules and the Securities Regulations Code.

*To be an indispensable partner in the journey of everyone
whose life we touch.*



Thank you and warm regards.

Very truly yours,


SOCORRO ERMAC CABREROS
Vice President for Corporate Legal
and Corporate Secretary

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