



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 38  
: Series of 2019  
  
P-H-O-E-N-I-X PETROLEUM PHILIPPINES, INC. : Registration of Securities  
- Registrant - (Preferred Shares)  
x ----- x

**ORDER OF REGISTRATION**

Upon consideration of the Registration Statement and other papers and documents attached thereto, which were filed on behalf of **P-H-O-E-N-I-X PETROLEUM PHILIPPINES, INC.**, the Commission resolved, in its meeting on 26 September 2019, to render effective the registration of up to **Seven Million (7,000,000) Preferred Shares Series 4**, consisting of a base offer of **Five Million (5,000,000) Preferred Shares and an oversubscription of up to Two Million (2,000,000) Preferred Shares** at an offer price of One Thousand Pesos (PhP1,000.00) per Preferred Shares to be issued and offered for sale to the general public in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

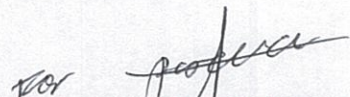
In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 27 September 2019, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

PICC Complex, Pasay City, Philippines;  
21 October 2019.

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director

