

30 September 2022

Securities & Exchange Commission

Secretariat Building, PICC Complex
Roxas Blvd, Metro Manila

Philippine Stock Exchange

Disclosure Department
6/F PSE Tower, 28th Street corner 5th Avenue,
BGC, Taguig City, Metro Manila

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Market and Securities Regulation Department
Securities & Exchange Commission

Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department
Philippine Stock Exchange

Atty. Marie Rose M. Magallen-Lirio
Head - Issuer Compliance and Disclosure Department (ICDD)

Sir and Mesdames:

This is in connection with recent reports alleging that a case against Phoenix has been filed.

We reiterate that apart from stories posted on social media, we have not officially received any legal notices pertaining to this matter.

Notwithstanding such reports, we continue to discuss with our creditors, and our commitment to our lenders and other stakeholders remain steadfast. We shall also maintain business-as-usual operations as we continue to serve customers.

*To be an indispensable partner in the journey of everyone
whose life we touch.*



Thank you and warm regards.

Very truly yours,


Atty. Socorro Ermac Cabreros
Corporate Secretary